

**Ophthalmology Associates of the Valley  
Returning Patient History Questionnaire**

**Patient's Name** \_\_\_\_\_ **Today's Date** \_\_\_\_\_

Primary Care Physician \_\_\_\_\_

**Medication Allergies:** (Please List Drug and Reaction):

\_\_\_\_\_  
\_\_\_\_\_

**Reason for today's visit** (Are you currently experiencing any of the following symptoms?):

No  Routine exam, no particular symptoms (Your insurance may not cover routine exams)

Yes (please circle below)

eye pain  burning, itching or scratching sensation  redness  tearing  discharge

blurred or fuzzy vision  double vision  problems with glasses  flashing lights

cobwebs, dark spots or dark veils  headache

other \_\_\_\_\_

**Eye History:** Have you had any NEW eye problems, injuries, or surgeries since the last visit?

No  Yes (if yes, give details)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Medical History:** Have there been any NEW major illnesses, hospitalizations, injuries?

No  Yes (if yes, give details)

operations or surgeries  No  Yes (if yes, give details)

\_\_\_\_\_

**Current Medications:**  None (if currently taking a medication, list the drug, reason for taking and dose)

Drug \_\_\_\_\_ Reason \_\_\_\_\_ Dose \_\_\_\_\_

Drug \_\_\_\_\_ Reason \_\_\_\_\_ Dose \_\_\_\_\_

Drug \_\_\_\_\_ Reason \_\_\_\_\_ Dose \_\_\_\_\_

**Family History:**

Have there been any NEW eye problems in the family?  No  Yes (if yes, give details)

\_\_\_\_\_  
\_\_\_\_\_

**Review of Systems:** (Are you currently experiencing any of the following symptoms?)

Chronic fever, fatigue, weight loss  No  Yes \_\_\_\_\_

Ears, Nose, Throat Problems  No  Yes \_\_\_\_\_

Allergies (food, environmental)  No  Yes \_\_\_\_\_

Cardiovascular (blood pressure, pulse)  No  Yes \_\_\_\_\_

Respiratory (asthma, cough)  No  Yes \_\_\_\_\_

Gastrointestinal (nausea, vomiting, bowel problems)  No  Yes \_\_\_\_\_

Kidney, Bladder, Genital Problems  No  Yes \_\_\_\_\_

Muscles, Joints, Bones (arthritis, pains)  No  Yes \_\_\_\_\_

Skin (rashes, moles)  No  Yes \_\_\_\_\_

Neurological (headache, weakness, habits)  No  Yes \_\_\_\_\_

Psychiatric (anxiety, depression, insomnia)  No  Yes \_\_\_\_\_

Endocrine (diabetes, thyroid)  No  Yes \_\_\_\_\_

Blood (anemia, bleeding problem)  No  Yes \_\_\_\_\_

History Questionnaire Completed By: \_\_\_\_\_ (signature)

*For Office Use Only:*

History Reviewed: \_\_\_\_\_

Staff Signature

Date



# Ophthalmology Associates of the Valley

## PATIENT REGISTRATION FORM

Mr. Mrs. Miss Ms \_\_\_\_\_ Today's Date: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Your Home Phone: \_\_\_\_\_ Your Work Phone: \_\_\_\_\_

Your Cell Phone: \_\_\_\_\_

Name of employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Sex: M F Marital Status:  Single  Divorced  Married  Widowed

Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_\_

Drivers License # \_\_\_\_\_ Exp. Date \_\_\_\_\_

E-mail: \_\_\_\_\_

I would like to receive information regarding appointments, health & eye disorders, updates on our practice, services, specials or monthly newsletters by email (you can unsubscribe at anytime).

Patient Spouse: \_\_\_\_\_ Spouse Work Phone: \_\_\_\_\_

If Patient is a minor, Please provide name of Parent/Guardian: \_\_\_\_\_ Phone: \_\_\_\_\_

Referred by: \_\_\_\_\_ Phone: \_\_\_\_\_

- Doctor  Optometrist  Existing Patient  Family Member  Co-Worker  Friend
- Yellow Pages  Internet  Other

Family Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_ Phone: \_\_\_\_\_

Government regulations contained in the Patient Protection Affordable Care Act have mandated that we collect the following additional demographic information.

1. Preferred Language: \_\_\_\_\_

2. Race (please check appropriate box below)

- American Indian or Alaskan Native  Asian  Black or African American
- White or Caucasian  Native Hawaiian or other Pacific Islander  Other Race  Decline to answer

3. Ethnicity (please check appropriate box below)

- Not Hispanic or Latino  Hispanic or Latino  Unknown  Decline to answer



# Ophthalmology Associates of the Valley

**Insurance:** Please list the subscriber of the policy if other than the patient. List your primary insurance company first.

**PRIMARY HEALTH**

1. \_\_\_\_\_ Policy # \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ ID#: \_\_\_\_\_

**SECONDARY HEALTH**

2. \_\_\_\_\_ Policy # \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ ID#: \_\_\_\_\_

**VISION PLAN**

3. \_\_\_\_\_ Policy # \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ ID#: \_\_\_\_\_

**Please Read and Initial:**

I authorize the release of any medical information necessary to process all claims.

\_\_\_\_ Initial

I understand that I am responsible for payment of my account regardless of insurance coverage or eligibility.

\_\_\_\_ Initial

I understand that I am responsible for payment on my account for any non-covered items.

\_\_\_\_ Initial

I request that the payment of authorized insurance benefits be made on my behalf to **Ophthalmology Associates of the Valley, Peter D. Zeegen, M.D., David H. Aizuss, M.D., Brad S. Elkins, M.D., Stanley M. Kopelow, M.D., Stan Saulny, M.D., Mark H. Kramar, M.D.**, for services furnished to me by that supplier. I permit a copy of this authorization to be used in place of the original and authorize any holder of medical information about me to release to the Health Care Financing Administration or its agents any information to determine these benefits payable for related services.

\_\_\_\_ Initial

**REFRACTION SERVICE AND FEE**

One of the most important parts of your eye exam today is the refraction. This is the part of the exam by which we determine whether you can be helped in any way by a new glasses prescription. It is also how we determine the best possible visual acuity and function of your eye, which is essential medical information for us to have as we assess your eyes and look for problems. It is NOT a covered service by Medicare and many other insurance plans. These plans consider refraction a "vision" service not a "medical" service. Our office fee for refraction is payable at the time of service in addition to any co-payment your plan may require. Should your plan pay us for the refraction, we will reimburse you accordingly.

**I have completely read all the above information and agree to all the terms.**

\_\_\_\_\_  
Signature of patient or person acting on patient's behalf

\_\_\_\_\_  
Date

*Any information that we collect about you on this form will be kept confidential in our offices.*

We're Giving your Prescription a  
"Head Start"  
Before you ever leave the office

Our practice can send prescriptions electronically to local pharmacies that are connected to the Pharmacy Health Information Exchange, Operated by SureScripts. Instead of a paper prescription, we can send the same information directly to the pharmacy computer.

That means a safer and more efficient prescribing process for you.

- **No More Lost Prescriptions**
- **No trip to the pharmacy to drop off the prescription**
- **No illegible handwriting for the pharmacist to interpret**

We Think you'll agree, it's a better way to fill your prescriptions.

In order to start we need to have your Pharmacy information;

Patient Name \_\_\_\_\_

Patient Home Zip Code \_\_\_\_\_

D.O.B. \_\_\_\_\_ M/F \_\_\_\_\_

PHARMACY Name \_\_\_\_\_

PHARMACY Address \_\_\_\_\_

PHARMACY City \_\_\_\_\_ State \_\_\_\_\_ Zip code \_\_\_\_\_

PHARMACY Phone \_\_\_\_\_ 3-15-10



Peter D. Zeegen, M.D.,F.A.C.S.  
David H. Aizuss, M.D.,F.A.C.S  
Brad S. Elkins, M.D.,F.A.C.S.  
Stanley M. Saulny M.D.,F.A.C.S.  
Stanley M. Kopelow, M.D.  
Mark H. Kramar, M.D. F.A.C.S

**Ophthalmology Associates of the Valley (OAV)** offers its patients the ability to communicate with us via electronic mail (e-mail) over the Internet.

If you have an Internet e-mail address and would like to take advantage of this service, please discuss your wishes with your doctor.

Some doctors prefer not to communicate with their patients over the Internet.

If we agree to exchange e-mail with you, please observe the following:

**E-mails Rules:**

1. E-mail may be used for requesting information and for asking non-urgent questions. It should not be used in emergencies. If you are experiencing a sudden or severe change in your health or otherwise need an immediate response, please call 911 or visit the nearest Emergency Department.
2. E-mail messages may not be confidential.
  - Do not use e-mail to send or request very sensitive information. OAV cannot and does not guarantee the confidentiality of any messages being sent over the Internet.
  - Messages can be misdirected or intercepted by unintended parties.
  - Patients who want e-mail sent to work addresses must recognize that employers may have the right to monitor their e-mail.
  - Your healthcare provider may ask a nurse or other provider to assist with email volume or response.
  - We will not respond to communications that are considered obscene or harassing.
3. Your healthcare provider will document e-mail communications in your medical record- either by placing a copy of the message in your record, or by summarizing the message in a written note.

**Sending E-mail:**

Please be sure to include the following information in the body of every e-mail message that you send to your healthcare provider:

- Your full name
- Your birth date, home address or your medical record number

If you do not provide this information, your healthcare provider may not be able to respond. In order to protect your confidentiality do not place name, date of birth or medical record number in subject line.

If a message is ever returned because of a "bad address," please make sure that you entered the complete address as it was given to you.

If you are sure that you entered the address that we provided, please call our office to verify you have the correct address and that the e-mail system is functioning properly.

If your healthcare provider does not answer your e-mail in what you consider to be reasonable period of time, please call our office. Your healthcare provider may be out of the office or we could be experiencing a technical problem and unable to respond to e-mail. We cannot guarantee a particular response time.

I agree to not use or forward my health care provider's e-mail for purposes other than communication with me about my health care.

I understand and agree to the terms outlined in this document. After reading the rules and guidelines of communicating via e-mail, I still wish e-mail to be one of my preferred methods of communication with my healthcare providers.

\_\_\_\_\_  
Signature of Patient or Legal Representative

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Email

\_\_\_\_\_  
Date

*Comprehensive Ophthalmology, Laser and Refractive Surgery, Cataract Surgery, Corneal Transplantation, Glaucoma and Glaucoma Surgery, Ophthalmic Plastic, Reconstructive, Lacrimal and Orbital Surgery, Diseases and Surgery of the Vitreous and Retina, Diabetic Retinopathy*

16311 VENTURA BOULEVARD, SUITE 750 ENCINO, CALIFORNIA 91436 PHONE 818.990.3623 FAX 818.788.5601  
7230 MEDICAL CENTER DRIVE, SUITE 404 WEST HILLS, CALIFORNIA 91307 PHONE 818.346.8118 FAX 818.346.6975